



Corporate Identification Number L52100GJ2008PLC055195
 Regd. Office: Welspun City, Village Versamed, Taluka Anjar, Dist. Kutch, Gujarat 370110, India.
 Tel. No. +91 2836 661111, Fax No. +91 2836 279010
 Email : CompanySecretary_WINL@welspun.com; Website: www.welspuninvestments.com
 Corporate Office : Welspun House, 7th Floor, Kamala City, Senapati Bapat Marg,
 Lower Panel (West), Mumbai - 400013. Tel. No. +91 22 66136000, Fax No. +91 22 2490 8020

NOTICE

Notice is hereby given that the 18th Annual General Meeting ("AGM") of the members of Welspun Investments and Commercials Limited ("the Company") is scheduled on **Wednesday, September 30, 2026 at 03:00 p.m.** through Video Conferencing ("VC")/ Other Audio Visual Means ("OAVM") facility in compliance with the applicable provisions of the Companies Act, 2013 ("Act") and Rules framed thereunder read with General Circular No. 20/2020 dated May 5, 2020 and other relevant circulars issued from time to time, the latest being General Circular no. 03/2025 dated September 22, 2025 issued by the Ministry of Corporate Affairs ("MCA Circulars") and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Regulations") read with SEBI Circular dated May 12, 2020, read with other relevant circulars issued from time to time including, the latest being Circular no. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 03, 2024 ("SEBI Circulars"), without the physical presence of the Members at a common venue.

The Notice of the AGM and the Annual Report for the Financial Year 2025-26 - (i) will be sent only through electronic mode to those Members, whose names appear in the Register of Members/Beneficial Owners maintained by the Depositories as on benpos date i.e. Friday, August 28, 2026 and whose email addresses are registered with the Company/ NSDL Database Management Limited/ Depository Participants Depositories and (ii) will also be uploaded on the website of the Company www.welspuninvestments.com, website of the stock exchanges i.e. BSE Limited www.bseindia.com and National Stock Exchange of India Limited www.nseindia.com, and on the website of the National Securities Depositories Limited www.evoting.nsdl.com. Members can join and participate in the AGM through VC/OAVM facility only.

A letter providing the weblink, including the exact path, where the Annual Report for the financial year 2025-26 is available, will be sent to those members whose e-mail address is not registered with the Company/ NSDL Database Management Limited/Depository Participant(s)/ Depositories.

➤ **Manner of registering/updating e-mail address(es)**

- Those members, who are holding shares in physical form and have not updated their e-mail address(es) with the Company, are requested to update the same by submitting a duly filled and signed Form ISR-1 along with self-attested copy of the PAN Card, and self-attested copy of any document (e.g.: Aadhaar Card, Driving License, Voter Identity Card, Passport) to the Company's Share Registrar and Transfer Agent (RTA) at:- NSDL Database Management Limited 4th floor, Tower 3, One International Center, Dadar West, Mumbai, Maharashtra - 400 013. Tel.No : +91-22-49142578 Email - investor.ndmlrta@ndml.in
- Members holding shares in dematerialized form, who have not registered / updated their e-mail address with their Depository Participant(s), are requested to register / update the same with the Depository Participant(s) where they maintain their demat accounts.

➤ **Procedure of joining the AGM and Manner of casting vote through e-Voting:-**

- The instructions for joining the AGM and the manner of participation in the Remote e-voting or casting vote through E-voting during AGM would be provided in the Notice of the AGM. Members participating through the VC/OAVM facility shall be counted for the purpose of reckoning the quorum under Section 103 of the Act. Necessary arrangements have been made by the Company with NSDL to facilitate Remote e-voting and e-voting during the AGM.
- Members will have an opportunity to cast their votes remotely on the business(es) as may be set forth in the Notice of the AGM through remote e-Voting system.
- The login credentials for casting the votes through e-Voting shall be made available to members through the various modes as may be provided in the Notice of AGM as well as through e-mail after successfully registering their e-mail address(es). The details will also be made available on the website of the Company.

The Members are requested to carefully read all the Notes set out in the Notice of the AGM and in particular, instructions for joining the AGM, manner of casting vote through Remote e-voting and e-voting during the AGM and attending the AGM through VC/OAVM. Members may contact Company Secretary at companysecretary_WINL@welspun.com for any grievance(s) relating to remote e-voting.

For Welspun Investments and Commercials Limited
Sd/-
Anmol Nandedkar
Company Secretary

Mumbai, September 04, 2026



orbit exports ltd.
 CIN: L40300MH1983PLC030872
 Registered Office: 122, 2nd Floor, Mistry Bhavan, Dinshaw Wachiha Road, Near K.C. College, Churchgate, Mumbai 400 020.
 Tel: +91 22 6625 6262 • Email: investors@orbitexports.com • Website: www.orbitexports.com

1. Notice is hereby given that the 43rd Annual General Meeting ("AGM") of Orbit Exports Limited ("Company") will be held on **Tuesday, September 29, 2026, at 5:00 p.m.** (IST) through Video Conferencing ("VC") or other Audio-Visual Means ("OAVM") to transact the business as set out in the AGM Notice ("AGM Notice") in compliance with the applicable provisions of the Companies Act, 2013, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, Ministry of Corporate Affairs General Circular No. 20/2020 dated May 5, 2020 read with subsequent circulars issued in this regard, the latest being General Circular No. 03/2025 dated September 22, 2025, and Securities and Exchange Board of India Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 3, 2024, to transact the business set out in the Notice of the AGM, without the physical presence of shareholders at a common venue. Members participating through VC/OAVM shall be reckoned for the purpose of quorum under Section 103 of the Companies Act, 2013.

2. Electronic copies of the AGM Notice and Annual Report for financial year 2025-26 will be sent to all those shareholders whose email IDs are registered with the Company/Depository Participant(s)/Depository as on **Friday, August 28, 2026**. The AGM Notice and Annual Report for financial year 2025-26 will also be available on the Company's website www.orbitexports.com, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and on the website of NSDL (agency for providing the Remote e-Voting facility) at www.evoting.nsdl.com.

3. A letter providing weblink for accessing the Annual Report for FY 2025-26 will be sent to those shareholders who have not registered their email address with the Company / Depositories.

4. **Manner of 'remote e-voting' or through 'e-voting during the AGM':**
 The facility of casting votes by a member using remote e-Voting system as well as e-voting on the date of the AGM will be provided by NSDL. The remote e-voting period commences on **Thursday, September 24, 2026 (9.00 a.m. IST)** and ends on **Monday, September 28, 2026 (5.00 p.m. IST)**. During this period, Members of the Company, holding shares either in physical form or in dematerialized form, as on **Cut-Off Date i.e. Tuesday, September 22, 2026** may cast their vote through remote e-voting facility. The facility for remote e-voting shall remain open for not less than three days and shall close at 5.00 p.m. on Monday, September 28, 2026. Member who have cast their vote by remote e-voting may attend the AGM but shall not be entitled to vote again; once cast, a vote cannot be changed. Members who have not cast their vote by remote e-voting will be able to vote electronically during the AGM.

5. **Manner to register email addresses, mobile number, bank account details:-**
 - Shareholders, holding shares in physical form are requested to furnish their email addresses, mobile numbers, bank details and/or other details in form ISR-1 with the Company's Registrar and Transfer Agent, MUFJ Intime India Private Limited (RTA) at C 101, 247 Park, LBS Marg, Vikhroli West, Mumbai - 400083, Maharashtra, India or mt.helpdesk@in.mpmis.mufj.com or to the Company at investors@orbitexports.com
 - Shareholders holding shares in dematerialized form and those who want to register/update the above details are requested to register/update the same with their respective Depository Participants.

The above information is being issued for the benefit of all the shareholders of the Company in compliance with MCA Circulars.
 In case of any queries, shareholders may refer the Frequently Asked Questions (FAQs) for shareholders and e-voting user manual for shareholders available at the download section of www.evoting.nsdl.com or call on: 022 - 4886 7000 and 022 - 2499 7000 or send a request email at evoting@nsdl.co.in

By order of the Board of Directors
For Orbit Exports Limited
Sd/-
CS Omprakash Jat
Company Secretary & Compliance Officer

Date: September 04, 2026
Place: Mumbai



AJANTA SOYA LIMITED
 CIN L15494RJ1992PLC016617
 Regd. Office: SP- 916, Phase-II, Industrial Area, Distt. Alwar, Bhiwadi 301 019, Rajasthan
 Ph. No. 911-6176727, 911-6128880, Fax: 911-5110023
 Corp. Office: 12th Floor, Bigjo's Tower, A-8, Netaji Subhash Place, Wazirpur District Centre, Delhi-110 034
 Ph. No. 91-11-42515151, Fax: 91-11-42515100
 Website: www.ajantasoya.com; E-mail: cs@ajantasoya.com

NOTICE OF THE 35th ANNUAL GENERAL MEETING AND E-VOTING INFORMATION

Notice is hereby given that the 35th Annual General Meeting ("AGM") of the Members of **Ajanta Soya Limited** ("Company") will be held on **Monday, 28th September, 2026 at 12:30 P.M.** (IST) through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM"), to transact the businesses as set out in the AGM Notice ("Notice").

In accordance with the applicable provisions of the Companies Act, 2013 ("the Act") read with the rules made thereunder, pursuant to General Circular No. 03/2025 dated 22nd September, 2025 issued by the Ministry of Corporate Affairs and applicable circulars issued earlier in this regard by the MCA (collectively referred to as "MCA Circulars") and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and such other applicable circulars issued by the Securities and Exchange Board of India ("SEBI") (collectively referred to as "SEBI Circulars"), the Company has sent the Notice of the 35th AGM and the Annual Report for the Financial Year 2025-26 through electronic mode to all its Members whose email addresses are registered with the Company/Skyline Financial Services Private Limited, Registrar & Share Transfer Agent ("RTA")/Depository Participants ("DPs"). The electronic dispatch of the Notice and the Annual Report for the Financial Year 2025-26 has been completed on 4th September, 2026.

The Notice of the 35th AGM and the Annual Report for the Financial Year 2025-26 are available on the Company's website at www.ajantasoya.com, on the website of BSE Limited, where the Company's shares are listed, at www.bseindia.com, and on the website of National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com. Members may also directly access the Annual Report of the Company through the following link: <https://ajantasoya.com/annual-reports-2/>.

Additionally, in accordance with the SEBI Listing Regulations, a letter providing the web-link and exact path of the Company's website from where the Notice and Annual Report can be accessed has been sent to those Members whose e-mail addresses are not registered with the Company / RTA / Depository(ies) / DPs.

Instruction of Remote E-voting and E-Voting during AGM:- Pursuant to the provisions of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014, the Secretarial Standard on General Meetings ("SS-2") issued by the Institute of Company Secretaries of India and Regulation 44 of the SEBI Listing Regulations, the Company has engaged the Services of National Securities Depository Limited (NSDL) as the agency for providing e-voting facility (both remote e-voting before the AGM and e-voting during the AGM) to the Members of the Company to exercise their right to vote on the Resolutions proposed to be passed at the AGM through e-voting facility.

A person whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the Cut-off Date shall be entitled to avail the facility of remote e-voting, attend and participate in the 35th AGM through VC/OAVM facility and vote through e-voting during the AGM. The Cut-off Date for the purpose of e-voting has been fixed as Monday, 21st September, 2026.

The voting rights of the Members shall be in proportion to their shares in the paid-up equity share capital of the Company as on the Cut-off Date. Once the vote on a resolution is cast by a Member, the Member shall not be allowed to change it subsequently.

The Remote e-voting facility will be available during the following voting period:

Commencement of remote e-voting	From 9.00 A.M. (IST) on Friday, 25 th September, 2026
End of e-voting	Upto 5.00 P.M. (IST) on Sunday, 27 th September, 2026

During this period, Members may cast their votes electronically. The remote e-voting module shall be disabled by NSDL thereafter. The remote e-voting shall not be allowed beyond the said date and time. Those Members, who shall be present in the AGM through VC/OAVM facility and had not cast their votes on the Resolutions through remote e-voting and are otherwise eligible, shall be entitled to vote through e-voting system during the AGM. The Members who have cast their vote by remote e-voting prior to the AGM may attend and participate in the 35th AGM through VC/OAVM means, but shall not be entitled to cast their e-vote again.

The instructions for attending the AGM through VC/OAVM facility are provided in the Notice of 35th AGM.

Any person who acquires shares of the Company and becomes a Member of the Company after sending the Notice of the AGM by email and holding shares as of the Cut-off date i.e. **Monday, 21st September, 2026**, may obtain the User ID and Password by sending a request at evoting@nsdl.com. However, if any person is already registered with NSDL for remote e-Voting, they can use their existing User ID and Password to cast the vote. If a person has forgotten the Password, it can be reset by using "Forgot User Details/Password" option available at www.evoting.nsdl.com or call on 022-4886 7000.

In case of any queries or grievances relating to e-Voting, Members may refer to the Frequently Asked Questions ("FAQs") for Shareholders and the e-Voting User Manual for Shareholders available under the "Downloads" section of www.evoting.nsdl.com, or contact NSDL at 022-4886 7000 or write to Ms. Pallavi Mhatre, Deputy Vice President, National Securities Depository Limited, G Block, Plot No. C-32, Bandra Kurla Complex, Bandra East, Mumbai - 400051, at evoting@nsdl.com.

The Members, who are holding shares in physical form or who have not registered their e-mail ID with the Company/ RTA can cast their vote through remote e-voting or through e-voting during the AGM by registering their e-mail ID. The process and manner of remote e-voting and e-voting during the AGM for Members holding shares in dematerialised and physical mode and for Members who have not registered their email addresses is provided in the Notice of the AGM.

A Person who is not a Member as on the Cut-off date should treat the Notice of AGM for information purpose only.
 Mr. Debabrata Deb Nath (Membership No. FCS 7775, CP No. 8612), Company Secretary in Whole-time Practice of M/s R&D Company Secretaries, Delhi, has been appointed as the Scrutinizer for conducting e-voting process in a fair and transparent manner. The e-voting rights of the AGM along with the Consolidated Scrutinizer's Report will be declared as per the statutory timelines.

Members are requested to carefully read the Notice, particularly the instructions for joining the AGM and the procedure for casting their vote through remote e-voting or e-voting at the AGM.

For Ajanta Soya Limited
Sd/-
Kapil
Place: New Delhi
Date: 4th September, 2026
Company Secretary & Compliance Officer



ARMB, MUMBAI CITY
 6th Floor, United Bank Of India Tower, Sir P M Road,
 Fort, Mumbai-400 001 E-mail: cs6041@pnb.bank.in

SALE NOTICE FOR SALE OF IMMOVABLE PROPERTIES

E-Auction Sale Notice for Sale of Movable Assets under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with proviso to Rule 8 (6) of the Security Interest (Enforcement) Rules, 2002.

Notice is hereby given to the public in general and in particular to the Borrower (s) and Guarantor (s) that the below described Movable property mortgaged/charged to the Secured Creditor, the constructive/SYMBOLIC/ PHYSICAL possession of which has been taken by the Authorised Officer of the Bank/ Secured Creditor, will be sold on As is where is, As is what is, and whatever there is on the date as mentioned in the table herein below, for recovery of its dues owed to the Bank/ Secured Creditor from the respective borrower (s) and guarantor (s). The reserve price and the earnest money deposit will be as mentioned in the table below against the respective properties.

SCHEDULE OF THE SECURED ASSETS						
Sr No	Name of Borrower, (Firm / Co.) Co- borrower / Proprietor / Partners / Directors / Guarantor(s) / Mortgagor(s)	Details of Immovable Properties Mortgaged / Owner's Name (Mortgagors or properties)	A). Dt. Of Demand Notice u/s 13(2) of SARFAESI ACT 2002 B) Balance Outstanding Amount as per 13(2) + Init. & Charges C) Possession Date u/s 13(4) of SARFESI ACT 2002 D) Nature of Possession Symbolic/Physical/ Constructive	A). Reserve Price B) EMD (last Date of EMD Deposit) C) Bid Increase Amount	Date/ Time of E-Auction	Details of the encumbrances Known to the secured creditors
1	Armb, Mumbai City M/S Jainam Traders (Borrower) Mr. Sanjay Kapoor (Proprietor/ Guarantor) Mr. Santosh Shringarpure (Director/Mortgagor)	Residential Bungalow No. 302, Swami Sakshi Matru Chaya, Ward no.2, Prabhu Ali Road, CTS No. 974/6, Village- Pen, Dist -Raigad -402107 admeasuring about 3252.00 Sq Ft	A) 08.06.2017 B) Rs. 2,38,22,301.44 as on 08.05.2017 + further interest & other charges C) 25.10.2017 D) Symbolic	A) Rs.1,48,61,000/- B) Rs. 14,86,100/- 24.09.2026 (Upto 11.00AM) B) Rs. 25,000/-	24.09.2026 11.00 AM To 04.00 PM	Not Known
2	ARMB, Mumbai City M/s Shree Krishna Ingots Biloshi India Pvt Ltd (Borrower) Mr. Rishabh Ravinder Gupta (Director/Guarantor) Mr. Abhinav Sanjiv Gupta (Director/Guarantor) Mr. Charanjit Mehta (Director/ Guarantor) Mr. Dilip Verma (Director/ Guarantor)	All that pieces and parcel of Land & Factory Shed at Gut no 336, 337,408 & 409 of Village - Biloshi, Post- Khanivali, Taluka- Wada, Dist-Palghar-421303. Plot Area-16100 Sq Mt Built Up Area 2145.95 Sq Mt.	A) 11/12/2017 B) Rs. 8,37,73,850.71 as on 30/11/2017 + further intt & other charges C) 16/09/2019 D) Physical	A) Rs. 2,72,44,000/- B) Rs. 27,24,400/- 24.09.2026 (Upto 11.00AM) B) Rs. 25,000/-	24.09.2026 11.00 AM To 04.00 PM	1) Electrical Dues 2) Taxes 3) Other bodies not known to us

TERMS AND CONDITIONS OF E-AUCTION SALE

- The sale shall be subject to the Terms & Conditions prescribed in the Security Interest (Enforcement) Rules 2002 and to the following further conditions:
- The properties are being sold on AS IS WHERE IS BASIS and AS IS/WHAT IS BASIS and WHATEVER THERE IS BASIS
- The particulars of Secured Assets specified in the Schedule hereinabove have been stated to the best of the information of the Authorized Officer, butthe Authorized Officer shall not be answerable for any error, misstatement or omission in this proclamation.
- The Sale will be done by the undersigned through e-auction platform provided at the Website <https://baanknet.com> as per above..
- For detailed term and conditions of the sale, please refer www.baanknet.com, www.pnbindia.in,
- Contact Person **Mr. Sushil Kumar - 8420194674, Mr. Pavan Gudadhe - Mob 9423743110, Mr.Kashif Zubair Mob 8425981733, Mr. Rijvan Ali Mob 7768941256**
- The bidder bidding for any of the above IP has to bid by adding minimum incremental amount over and above the Fixed Reserve Price.

Note-Further any statutory dues of Central Govt/State Govt/Any statutory body shall be paid by the Purchaser of IP. Bank will not bear any type of dues Past/Present/Future.

15 DAYS STATUTORY SALE NOTICE UNDER RULE 8(6) OT THE SARFAEFSI ACT ,2002

Date : 05.09.2026
 Place : Mumbai
 Sd/-
 Authorized Officer, Punjab National Bank

THIS IS PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED IN COMPLIANCE WITH THE CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL DISCLOSURE AND REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI ICDR REGULATIONS")

PUBLIC ANNOUNCEMENT



LALSAI GLOBAL LIMITED

Our company was originally formed as a Partnership Firm in the name and style of "Lalsai Dehy Foods" pursuant to a deed of partnership dated August 03, 2013, under the Indian Partnership Act, 1932 and was re-constituted on December 14, 2013, October 01, 2016, June 27, 2018 and December 31, 2023. "Lalsai Dehy Foods" was thereafter converted from a partnership firm into a public limited company incorporated as "Lalsai Global Limited" under the Companies Act, 2013, pursuant to a certificate of incorporation dated June 03, 2024 issued by Registrar of Companies, Central Registration Centre. For details pertaining to the changes of name of our company and change in registered office please refer to the chapter titled "History and Corporate Structure" on page no. 233 of the Draft Red Herring Prospectus.

Corporate Identity Number: U10302GJ2024PLC152128
Registered Office: RS No 206P1, Savarkarunda Rd, Taveda, Mahuva, Bhavnagar - 364290, Gujarat, India:
Tel. No.: + 91 9409909998, **E-mail:** cs@lalsaiglobal.com; **Website:** www.lalsaiglobal.com; **Company Secretary and Compliance Officer:** Swati Ajmera

OUR PROMOTERS: VINOD D JOBANPUTRA, MUKESH KANAIYALAL LALVANI, VARIYANI KISHOR TARACHAND AND SMIT MUKESHBHAI LALWANI

INITIAL PUBLIC OFFER OF UPTO 42.18,000th EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF LALSAI GLOBAL LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹(•) PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF (•) PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹(•) LAKHS ("PUBLIC ISSUE") OUT OF WHICH (•) EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN ISSUE PRICE OF ₹(•) PER EQUITY SHARE FOR CASH, AGGREGATING ₹(•) LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF (•) EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN ISSUE PRICE OF ₹(•) PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹(•) LAKHS IS HERE INAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE (•) % AND (•) % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

^SUBJECT TO FINALISATION OF BASIS OF ALLOTMENT.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10 EACH AND THE ISSUE PRICE IS (•) TIMES THE FACE VALUE OF THE EQUITY SHARES. THE MINIMUM BID LOT WILL BE TWO AND PRICE BAND WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF (•) (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF (•) (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF (•) (A WIDELY CIRCULATED GUJARATI NATIONAL DAILY NEWSPAPER, GUJARATI BEING THE REGIONAL LANGUAGE OF THE STATE OF GUJARAT, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 (TWO) WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE, AND SHALL BE MADE AVAILABLE TO THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE EMERGE) FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS. FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 351 OF THE DRAFT RED HERRING PROSPECTUS.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of one Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank, as applicable.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) (i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), forty per cent of the anchor investor portion, shall be reserved as and - (i) 33.33 per cent for domestic mutual funds; and, (ii) 6.67 per cent for life insurance companies and pension funds. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than □ 10,00,000 and (b) two-third of such portion was reserved for applicants with application size of more than □ 10,00,000 provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 366 of the Draft Red Herring Prospectus, the words "retail individual investors" shall be read as words "individual investors who applies for minimum application size".

This public announcement is being made in compliance with the [NSE vide its Circular NSE/SME/65701 dated December 20, 2024 for fulfilling all additional eligibility criteria in accordance press release PR No.36/2024 on December 18, 2024 of 208th SEBI Board meeting on "Review of SME framework under SEBI (ICDR) Regulations, 2018, and applicability of corporate governance provisions under SEBI (ICDR) Regulations, 2015 on SME companies] provision of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated September 03, 2026 which has been filed with the Emerge Platform of National Stock Exchange of India Limited (NSE EMERGE).

Pursuant to [NSE Circular NSE/SME/65701 dated December 20, 2024 for fulfilling all additional eligibility criteria in accordance press release PR No.36/2024 on December 18, 2024 of 208th SEBI Board meeting on "Review of SME framework under SEBI (ICDR) Regulations, 2018, and applicability of corporate governance provisions under SEBI (ICDR) Regulations, 2015 on SME companies] provision of Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with the Emerge Platform of National Stock Exchange of India Limited (NSE EMERGE) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the NSE at www.nseindia.com and the website of the Company at www.lalsaiglobal.com and at the website of BRLM i.e. Marwadi Chandarana Intermediaries Brokers Private Limited at ib.marwadichandaranagroup.com. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the Emerge Platform of National Stock Exchange of India Limited (NSE EMERGE) with respect to disclosures made in DRHP. The members of the public are requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by NSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issuer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 22.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with RoC and must be made solely on the basis of such RHP as there may be material changes in RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited.

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 233.

The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 75.

BOOK RUNNING LEAD MANAGER

Marwadi Chandarana Intermediaries Brokers Private Limited

X-change Plaza, Office no. 1201 to 1205, 12th Floor, Building No. 53E, Zone-5, Road 5E, Gift City, Gandhinagar - 382355, Gujarat, India. Telephone: 022-69120027

E-mail: mb@marwadichandarana.com
Investors Grievance e-mail: mbgrievances@marwadichandarana.com
Contact Person: Radhika Maheshwari / Jigar Desai
Website: ib.marwadichandaranagroup.com
SEBI Registration Number: IMMO00013165

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For LALSAI GLOBAL LIMITED
On behalf of the Board of Directors
Sd/-
Vinod D Jobanputra
Managing Director

Date: September 04, 2026
Place: Mahuva, Gujarat

LALSAI GLOBAL LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated September 03, 2026 with Emerge Platform of National Stock Exchange of India Limited (NSE Emerge). The DRHP is available on the website of NSE at www.nseindia.com respectively and is available on the website of the Company at www.lalsaiglobal.com and at the website of BRLM i.e. Marwadi Chandarana Intermediaries Brokers Private Limited at ib.marwadichandaranagroup.com. Bidders should note that investment in equity shares involves a high degree of risk and for details relating such risk, see the section titled "Risk Factors" on page 22 of the DRHP and details set out in RHP when filed. Potential Bidders should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U. S. Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to